



ASX ANNOUNCEMENT

25 October 2012

BEACON MINERALS ENTITLEMENT ISSUE

Further to the 24 October 2012 ASX announcement, Beacon Minerals Limited (ASX:BCN) is pleased to confirm that the following shares and options were allotted and dispatched today:

| | |
|--|-------------|
| Ordinary shares applied for under the Entitlement Issue | 181,185,596 |
| Options issued in conjunction with the Entitlement Issue | 181,185,596 |

After the allotment of the above ordinary shares and options the Company will have the following shares on issue:

| | |
|---|---------------|
| Fully Paid Ordinary Shares | 1,176,259,022 |
| Options exercisable at \$0.005 on or before 30 September 2015 | 181,185,596 |

The Board is currently finalising the Shortfall and will be allotting and dispatching the Shortfall over the coming days.

For more information contact:

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