



COMPLETION OF ESCROW PERIOD

ASX Release

24 September 2007

Issued Capital

34.2 million shares
16.6 million listed options
6 million unlisted options

The Manager
Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Share Price

22 cents

Dear Sir/Madam

Market Capitalisation

\$7.5 million

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Cash at Bank

\$2.6 million

Beacon Minerals Limited advises that 2,400,000 ordinary shares (BCN) will be released from escrow conditions on 9 October 2007.

Stock Exchange

ASX: BCN
BCNO

Yours faithfully,

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