



ASX ANNOUNCEMENT

18 August 2017

BEACON MINERALS ENTITLEMENT ISSUE

Further to the 15 August 2017 ASX announcement, Beacon Minerals Limited (ASX: BCN) is pleased to confirm that the following shares and options have been allotted and dispatched:

Ordinary shares applied for under the Entitlement Issue	359,983,217
Options issued in conjunction with the Entitlement Issue	359,983,217

The Company is pleased to confirm that the following shortfall shares and options under the Entitlement Issue made pursuant to the Prospectus were allotted and dispatched today:

Fully Paid Ordinary Shares	138,507,104
Options exercisable at \$0.025 per option on or before 17 August 2022	138,507,104

After the allotment of the above ordinary shares and options the Company will have the following equity on issue:

Fully Paid Ordinary Shares	1,993,961,284
Options exercisable at \$0.025 per option on or before 17 August 2022	498,490,321
Unlisted Options exercisable at \$0.004 per option on or before 31 January 2022	80,000,000

For more information contact:

Sarah Shipway
Non-Executive Director/Company Secretary
Beacon Minerals Limited
P: 08 9322 6600

BEACON MINERALS LIMITED ACN 119 611 559

Kalgoorlie Office 144 Vivian Street, Boulder, WA 6432

Registered Office Level 1, 115 Cambridge Street, PO Box 1305, West Leederville, WA 6007

Website www.beaconminerals.com **Phone** 08 9322 6600 **Facsimile** 08 9322 6610