



ASX ANNOUNCEMENT

19 May 2015

BEACON MINERALS REPAYS \$1.95 MILLION OF DEBENTURE NOTES

Beacon Minerals Limited (**Beacon** or the **Company**) is pleased to advise that the Company has made an early repayment in relation to the Company's \$4.0 million of debenture notes.

In November 2013 the Company issued \$3.90 million of debenture notes and \$0.10 million of debenture notes were issued in December 2013. For the key terms of the debenture notes please see the 7 October 2013 Notice of Annual General Meeting.

Proceeds from the debenture notes issued were used to fund working capital for the Company's Halleys East Gold Project.

The Company advises that \$1.95 million of debentures notes was repaid on 18 May 2015, 6 months earlier than the due date.

The early repayment of the debenture notes demonstrates Beacon's efficient balance sheet and successful cashflow management.

After the repayment the Company will have \$2.05 million of debenture notes on issue.

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