



ASX ANNOUNCEMENT

25 October 2012

BEACON MINERALS ENTITLEMENT ISSUE

Further to the 24 October 2012 ASX announcement, Beacon Minerals Limited (ASX:BCN) is pleased to confirm that the following shares and options were allotted and dispatched today:

Ordinary shares applied for under the Entitlement Issue	181,185,596
Options issued in conjunction with the Entitlement Issue	181,185,596

After the allotment of the above ordinary shares and options the Company will have the following shares on issue:

Fully Paid Ordinary Shares	1,176,259,022
Options exercisable at \$0.005 on or before 30 September 2015	181,185,596

The Board is currently finalising the Shortfall and will be allotting and dispatching the Shortfall over the coming days.

For more information contact:

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